

# Fast Track CFA Conversion Route



## Key Facts

- Comprehensive learning support package
- Qualification attained by completing 4 credits
- Unique on-line examination service
- Around 200 hours study for each subject

The Chartered Institute of Bankers in Scotland (CIOBS) has established a fast-track route to Chartered Banker status for CFA Charterholders working in the industry who wish to develop and demonstrate their professionalism in banking. Chartered Banker is the world's leading qualification in retail and business banking.

## Who will benefit from studying the Fast Track CFA Charterholders Conversion Route?

This conversion route is specifically designed for CFA Charterholders who wish to develop their knowledge and demonstrate their professionalism in banking.

## Can I study for this qualification?

**Yes**, provided you are a CFA Charterholder.

## What subjects do I need to study?

You are required to study four subjects designed to complement your existing CFA Charterholder qualification.

Core Subjects	Credit Value
• Professionalism and Ethics	1.0
• Management Strategy and Leadership	1.0
• Retail OR Business Banking	1.0
<b>Options – one credit from:</b>	
• Credit Risk Practice	1.0
• Managing People	1.0
• Marketing and Selling Financial Services	1.0
• Customer Relationship Management	0.5
• Financial Crime	0.5
• Money Laundering	0.5
• Private Banking and Wealth Management	0.5
• Project Management	0.5

## Will you provide me with any learning support?

**Yes**, you will receive excellent support from us including:-

- 24/7 online help by direct email to one of our subject tutors and mentors
- Subject Revision Notes/e-modules via the website (where available)
- An Introductory Day for all new students
- Study forums and mock examination site
- Self study workbooks
- Email assignments
- Revision Courses

## How will I be assessed?

Each subject will be assessed by a final, online examination available on a regular basis throughout the year. CIOBS has a network of online test centres throughout the UK and can arrange for on-line assessment around the globe.

Our online exams are not multiple choice but are a mixture of long answer, essay and case study type questions. Examinations are marked by a CIOBS appointed examiner, and results are usually available within a few weeks.

## What is the cost?

Each subject costs £750 for a full credit and £435 for a half credit (£650 and £380 for employees of our Corporate Patrons). The subject cost includes the full learning package, an examination fee, plus one exam re-sit should you fail on your first attempt and a revision course. There is a one-off exemption fee of £500.

Before submitting an application form please consult your company intranet, or your human resources/training/l&d department/line manager to establish if you are entitled to sponsorship.

## How do I apply?

Complete the registration form, either from the CIOBS website [www.charteredbanker.com](http://www.charteredbanker.com) and return it to the CIOBS Office. Please ensure that Section 7b is completed to indicate company sponsorship.

## How long do I get to study?

We anticipate that students will complete the conversion programme in 9-12 months. However registration for each subject is valid for 24 months.

## Where can I get more information?

Website	<a href="http://www.charteredbanker.com">www.charteredbanker.com</a>
Customer Support	0131 473 7777
Email	<a href="mailto:info@charteredbanker.com">info@charteredbanker.com</a>

## How do I progress my studies after this qualification?

On successful completion, you will receive the Chartered Banker designation. Please note that continued use of the Chartered Banker title requires you to fulfil our annual CPD requirement.

