

Chartered Banker

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# HIGHER RETURNS

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when you enrol in a Chartered  
Banker accredited course



## Institute Overview

We are committed to promoting professional standards for bankers, providing professional qualifications for retail, commercial and private bankers, and offer professional membership to qualified bankers globally. Membership of the Chartered Banker Institute helps individuals working within the banking and financial services sector to achieve, sustain and demonstrate the highest standards of customer-focused, ethical professionalism. Professional development does not stop at the attainment of qualifications. The Institute offers a range of membership levels and associated Continuing Professional Development schemes to allow members to develop and enhance their professional skills and knowledge.



The Chartered Banker Institute is the oldest professional banking body in the world, having existed for over 140 years.



We are the only body in the world authorised to confer the status of Chartered Banker.



We accredit programmes at UK universities with a banking orientation.



Internationally recognised with members from over 85 countries.



82% of members would recommend the completion of an Institute qualification to others.



Working with more than 100 banks worldwide to encourage high standards of professionalism and conduct amongst our members in the public interest.

## Member Benefits of Institute Recognition

The Institute enjoys good relations with many UK universities and formally recognises degree programmes through accreditation against its professional designations.

Institute recognition not only demonstrates your commitment to professionalism, but also allows you to access many benefits which will help your professional recognition and ongoing skills and knowledge development.



## Benefits



**Chartered Banker:** As a member you will join a worldwide network of professionals benefiting from the Institute's status and standing, utilising a professional development framework that is aligned with the ethos of the UK's financial regulators.



**Professional Recognition:** Gain professional recognition through designatory letters associated with your name, including the coveted Chartered Banker designation.



**Professional Insight:** Keep up-to-date and well informed. As a member, you will have access to trusted information sources, such as our bi-monthly magazine and monthly newsletter, helping to keep you informed of important issues in the sector.



**Professional Development:** We provide unlimited access to a wide range of online Continuing Professional Development resources to support you in your professional development, including reference books, articles, videos and e-learning. This will help you maintain your professional expertise and gain or develop knowledge and skills to further your career.



**Job Board:** Our Job Board is available to assist our members with making the next step in their professional career. Whether, new to the industry or looking for a change of career, the Job Board can help candidates to find their next banking and finance role, with various positions advertised from across the UK.



**Networking Events:** Gain access to powerful networking opportunities with banking professionals. Be an active participant in our rapidly growing professional network and gain contacts to help build and sustain your career and identify new business opportunities.



**Mentoring Programme:** Members can request to be mentored by a senior professional who hold a position they are interested in and can share their knowledge and experience.



**Webinars:** Access to interactive presentations, covering popular topics and themes.



**Volunteering Opportunities:** As a member, raise your professional profile and contribute to the work of the Institute to enhance and sustain professional standards in banking, and pride in the banking profession. This could include speaking at Institute events, writing content, joining a committee, volunteering for the Institute's mentoring programme or completing a survey.



“Completing the Chartered Banker Diploma has increased my understanding of financial institutions and the wider environment in which they lie. The diploma helped me to secure a permanent role in Lloyds Banking Group by giving me greater insight into the way banks run and increasing my confidence in this field.”

*Louise Davis, Assistant Digital Customer Experience Operations Manager, Lloyds Banking Group*



“Achieving Chartered Banker status has increased my marketability internationally. I am currently about to start a new role as Head of Global Trade and Receivables Finance Business Services Chennai/ Guangzhou, and have already gained experience in the UK, Georgia, Armenia, Malta, Switzerland and Bermuda. The qualification has been a contributory factor in attaining employment.”

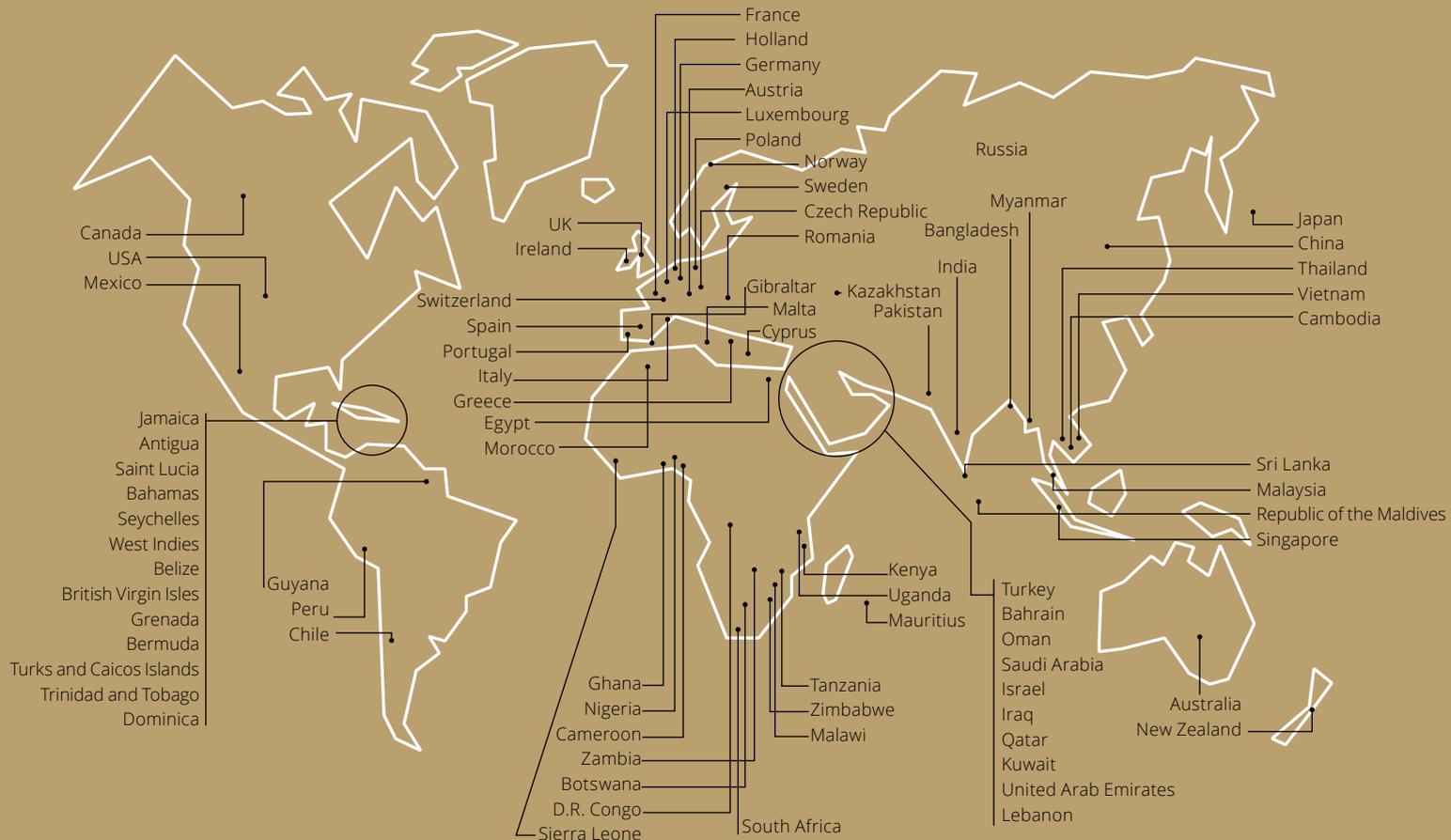
*Mike Walker, Head of Wholesale Banking, HSBC Bank Bermuda Limited*



“After deciding to pursue my Master’s degree in the UK, the opportunity of graduating with an MA Banking and Finance which is accredited by the Institute, seemed the best option for my future career. I am aware of the ethical and regulatory importance in the banking profession, and I hope that attaining the Chartered Banker status will provide evidence to my future employer that I will respect those. Also, being an international student, worldwide recognition of this designation provides additional value for me.”

*Dejan Losic, Bangor University*

## Our Global Reach



“There is a growing demand for professionals who understand ethic principles in all areas of financial services. I decided to pursue the Chartered Banker Diploma programme because I realised the value of the subjects it comprised and the subsequent value which I could give my clients because of this certification. Having attained Chartered status with the Institute has thus benefited both me and my company. As a management consultant in financial services, my clients appreciate the fact that I am a professional that can help them with the certified expertise they are looking for. Chartered Banker status is an excellent designation for someone who wants to stand out and further a career in financial services or consulting firms.”

*Onder Bostanci, Senior Associate, PricewaterhouseCoopers LLP (PwC)*



“The Chartered Banker designation shows employers that you have attained both the technical and soft skills required for a career in the fast-moving world of banking. Chartered Banker designation gives employers the comfort of recruiting individuals that have a broad range of technical knowledge, understanding and an in-depth appreciation of ethics.”

*Bhavit Bhatia, FI and Fixed Income Sales Dealer, Barclays Bank Tanzania*



“The University of Edinburgh Business School was an obvious choice for me as one of the world’s top universities, offering a specialist banking degree accredited by a leading Institute. Aside from the effects of the Chartered Banker designation on employability after the conclusion of the degree, events hosted by the Institute provided an invaluable insight into the banking profession.”

*Andri Dan Traustason, University of Edinburgh Business School*

## Membership Designations



### Student member

When you initially study with us, or with an associated organisation (or accredited institution) you will become a Student member. Upon completion of study, students, will be qualified to become a Member or an Associate and use the appropriate designation.\*



### Associate

The professional designation "Associate Chartered Banker" and the designatory letters ACIBS are available for use by Associate members. You will be able to advance to becoming a Member of the Institute, upon passing the requisite examinations.



### Member

Members are eligible to use the professional designation "Chartered Banker" and the designatory letters MCIBS.

\*Please note some accredited programmes only offer credits (not Associate or Member status).

To find out more about our membership designations you can visit our website: [www.charteredbanker.com/membership](http://www.charteredbanker.com/membership)



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**Drumsheugh House**

38b Drumsheugh Gardens,  
Edinburgh, EH3 7SW.

**Telephone:** 0131 473 7777

**Fax:** 0131 473 7788

**Email:** [info@charteredbanker.com](mailto:info@charteredbanker.com)

**Web:** [www.charteredbanker.com](http://www.charteredbanker.com)

**London office:**

2nd Floor, Bengal Wing, 9A Devonshire Square,  
London, EC2M 4YN.

Chartered Banker Institute is a trading name of The Chartered  
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