

# Chartered Banker

## APPLICATION – BOARD OF TRUSTEES

Application Reference  
(Official Use Only)

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PERSONAL DETAILS					
<b>1</b>	<b>PERSONAL DETAILS</b>				
Title		Forenames		Surname	
Home Address					
Postcode					
Telephone					
Mobile					
E-mail Address					

<b>2</b>	<b>HOW DID YOU FIND OUT ABOUT THIS POSITION?</b>
Please give details.	

<b>3</b>	<b>REFERENCES</b>		
Please provide the names and addresses of two people who may be called to act as referees for you. At least one of your referees must be related to your recent professional and/or voluntary activity. Friends or family cannot act as referees. An appointment will be made only on receipt of satisfactory references.			
Name		Name	
Address		Address	
Postcode		Postcode	
Daytime Telephone		Daytime Telephone	
E-mail Address		E-mail Address	
How do you know him/her?		How do you know him/her?	
For how long have you known the referee?		For how long have you known the referee?	

## EDUCATION AND EMPLOYMENT HISTORY

<b>1</b>	<b>EDUCATION</b>	
<b>Education</b> (qualifications obtained or currently being pursued)		
<b>Date Awarded</b>	<b>Institution (school, college, university or other)</b>	<b>Qualification obtained</b>

<b>Membership of professional or regulatory bodies (current and historic)</b>			
<b>Organisation</b>		<b>Membership status</b>	
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<b>Other training</b> (Give details with dates of any other relevant training you have completed.)

<b>2</b>	<b>EMPLOYMENT DETAILS</b>	
<b>Current/most recent employer</b>		
<b>Employer name and address</b>		
<b>Post held (with dates)</b>		
<b>Main duties and responsibilities</b>		

<b>Previous employment</b> (Please give details and overview of previous, relevant employment starting with the most recent. Include any recent voluntary or unpaid work and details of any periods where you were not employed which you feel may be relevant).		
<b>Dates employed</b>	<b>Employer</b>	<b>Position, main responsibilities and reason for leaving</b>

<b>3</b>	<b>ELIGIBILITY</b>	
<b>A: Criminal Convictions/Criminal Proceedings Pending</b>		
Do you have any <b>unspent</b> criminal convictions or charges pending?		<b>YES</b> <b>NO</b>
If you have answered yes, please give details below:		
Details	Date	Outcome

<b>B: Other Regulatory Body Proceedings/Proceedings Pending</b>		
Please list here any disciplinary proceedings taken or pending against you by any professional or regulatory body that you are, or have been, registered with.		
Details	Date	Outcome

<b>C: Declaration</b>		
<b>Please answer Yes or No to the following questions. If the answer is Yes in any case, please explain the circumstances in the comments section.</b>		
Have you ever been served or threatened with a bankruptcy petition or equivalent or been involved in any situation involving non-payment of your creditors?		<b>YES</b> <b>NO</b>
<b>Comments:</b>		
Have you ever been disqualified from being a Director in the UK or elsewhere?		<b>YES</b> <b>NO</b>
<b>Comments:</b>		
Have you ever been dismissed from any employment for gross misconduct or for any act or omission involving dishonesty?		<b>YES</b> <b>NO</b>
<b>Comments:</b>		
Have you ever been investigated about allegations of misconduct or malpractice in connection with your professional activities which resulted in a formal complaint being proved but no disciplinary order being made?		<b>YES</b> <b>NO</b>
<b>Comments:</b>		

**MEETING THE CRITERIA**

*Please limit your response to 350 words for each section...*

**1      What skills and attributes do you believe you can bring to the Chartered Banker Institute Board of Trustees?**

**2      What, in your view, should be the Institute's priorities over the next 5 years?**

**ARRANGEMENTS FOR INTERVIEW**

**A: Interviews are scheduled to take place during March 2020**

**B: If you have a disability, please tell us about any arrangements we may need to make to assist you at interview.**

**DECLARATION**

I confirm to the best of my knowledge and belief that the information given by me in this application is true, complete and accurate;

I understand that if I am appointed and any statement or declaration that I have provided as part of my application is found to be false, my appointment may be terminated.

**Please note that where an application is submitted electronically, you should still confirm your acceptance of this declaration by completing the name and date details below. We will require applicants to sign a hard copy of the declaration if appointed.**

Signed:

Date:

Please just type your name.

**Please return your completed application no later than 5pm on 21<sup>st</sup> February 2020**

**Charlene Revie  
Chartered Banker Institute  
Drumsheugh House  
Drumsheugh Gardens  
EDINBURGH  
EH3 7SW**

**or by e-mail: [charlene.revie@charteredbanker.com](mailto:charlene.revie@charteredbanker.com)**